## UAC

## STUDENT LIFESTYLE <br> REPORT <br> 2021



## CONTENTS

WELCOME
WELCOME03
EDUCATION
BIG DECISIONS: WHERE TO STUDY? ..... 05
BIG DECISIONS: CHOOSING A COURSE ..... 06
A WHOLE NEW WORLD ..... 07
FRIENDS, FREEDOM, FULFILMENT ..... 08
SPEND
INCOME AND SAVINGS ..... 10
TOP-SHOPPED STORES ..... 11
MAIN SPENDING CATEGORIES ..... 12
FAVOURITE BRANDS ..... 13
LOOKING GOOD, FEELING GOOD ..... 14
SPENDING INFLUENCES ..... 15
PRE-UNI SPENDING ..... 16
LEISURE
RELAX AND RECHARGE ..... 18
ET ME ENTERTAIN YOU .....  19
HEALTH AND WELLNESS ..... 20
WATCH AND LISTEN. ..... 21
TECHNOLOGY
TECH TITANS ..... 23
HOT HANDSETS .....  24
DOWN THE SCROLL HOLE .....  25
TEXT, DON'T CALL (OR WRITE) ..... 26
FUTURE
HOPES AND FEARS ..... 28
getting away ..... 29
PLANS FOR 2021 ..... 30
A YEAR OF OPTIONS ..... 31

## WELCOME

Welcome to the Universities Admissions Centre's first annual Student Lifestyle Report.

Each year UAC helps tens of thousands of Year 12 students on their journey to higher education.

So, we know something about their preoccupations, goals and concerns.

With this report we have dug deeper and unearthed some fascinating insights about their habits, hopes and frustrations in the areas of education, leisure, spending and brands, technology and the future.

We hope this report reveals more about the rich and complex world of school leavers and contributes to greater awareness and understanding of the challenges and opportunities they face.

In addition to the usual ups and downs of life as a young adult, this group has had to face a global pandemic and a year of significant uncertainty and social disruption.

Already they represent around 20\% of Australia's population; within a decade they will be the largest generation of active workers in the country.

They've told us what they think; I hope we're all listening.

Kim Paino
General Manager
Marketing and Engagement

We surveyed Year 12 students completing their secondary schooling in New South Wales and the Australian Capital Territory during 2020.

## The survey received 7,572 responses.

Students were surveyed between November 2020 and February 2021.

## AGE AND GENDER



18


19 2\%


FEMALE


MALE


NON-BINARY/OTHER

The data presented throughout this report has been weighted to remove any imbalances due to differences in gender participation rates.

Students need to make some significant decisions during their final year of school. One of the biggest is choosing whether to undertake higher learning at a university or college.

Around 50,000 Year 12 students each year decide to apply for a place in one of the thousands of courses offered through UAC.

We asked students to tell us about the key factors they consider as they work through what to study and where.

## FACE TO FACE WITH A TERTIARY FUTURE

Students said they are overwhelmingly planning (97\%) to enrol in university. Two-thirds (64\%) have a strong preference for on-campus learning.

## PASSIONATE FRIENDSHIPS

Four out of 5 students (79\%) said they are most looking forward to finally pursuing their passions.

Almost three-quarters (70\%) are excited to meet new friends with common interests.

## MONEY, THAT'S WHAT I WANT

Eight in 10 students (81\%) base their course selection decisions on the employment outcomes in their chosen field.

## PRESTIGIOUS AND EASY

When choosing where to study, students balance how far they'll have to travel each day (60\%) against institutional reputation (53\%).

## BIG DECISIONS: WHERE TO STUDY

Some of the factors students consider when choosing a uni or college:

Having friends who attend the same university.

Quality of the campus ... clubs/societies ... has a bar.

Reputability and qualifications of professors.

APPETITE FOR FACE-TO-FACE LEARNING


CHOOSING AN INSTITUTION: TOP CONSIDERATIONS


## BIG DECIIIONS: CHOOSING A COURSE

Today's Year 12 graduates are thinking three years ahead. Before choosing a course they consider the career outcomes to make sure there's a job at the end of their studies. They also assess the entry requirements and opportunities for work experience or internships.


EMPLOYABILITY OUTCOMES OF GRADUATES

ENTRY REQUIREMENTS/ SELECTION RANK

14\%

WORK EXPERIENCE/ INTERNSHIP OPPORTUNITIES



INTERNATIONAL EXCHANGE PROGRAM


OTHER

Students change their course preferences four times on average, weighing up several factors as they firm up their choices.

## A WHOLE NEW WORLD

Students are enthusiastic about the many ways university will change their lives and expand their horizons. They look forward to meeting new people, following their interests and the uni atmosphere.

Following their passions is an exciting prospect for 79\% of students heading to university.

Finding a new community of friends made 70\% of students keen to start their studies.

## WHAT ARE YOU MOST LOOKING FORWARD TO AT UNI?



PURSUING MY PASSIONS

meeting new people


SOCIALISING/UNI LIFE


NETWORKING FOR FUTURE CAREER




## FRIENDS, FREEDOM, FULFILMENT

Students share what they are looking forward to as they start university.


## PERSONAL PASSIONS

'Being able to focus on what I am passionate about.' Mosaab, 18
'Learning new things that are closer to my areas of interest.' Karen, 18
'Exploring new opportunities and learning new
things that I am interested in.' Arabella, 17


## INDEPENDENCE

'Taking that next step into adult life.' Caitlyn, 18
'Having more flexibility, freedom and independence.' Mary, 17
'Wearing whatever I want.' Antoinette, 17


CAREER
'Graduating and being able to start working to earn money to provide for my family'. Wooree, 18
'Being able to have a career that I know will help people.' Maella, 18
'Building my creative portfolio and making
bigger things!' Tina, 17


PERSONAL GROWTH
'Moving out of home and being my own
person.' Lily, 17

## NEW BEGINNINGS

'A different environment where I don't know people and I can get to know them.' Sam, 17

## SPEND

They say money comes and money goes. But students' unique relationship with earning, spending and saving goes far deeper than that.

Students were happy to share with us where they shop, what they're buying and the types of things that influence their spending decisions.

We asked them about their income sources, saving habits and what they look for when choosing one brand over another. For good measure, we also dug into the effects of discounts and what they are buying before starting university.

## WORKING FOR THE WEEKEND

Just over half (55\%) of students fund their expenses through a casual or part-time job.

## BANK OF MUM AND DAD

Over one-third (37\%) of students rely on their family to support their spending.

## SAVVY SHOPPERS

Discounts are rated as either extremely important or very important by two-thirds (67\%) of students.

## SPEND IT IF YOU GOT IT

Students are putting their money to work going out with friends (71\%), eating out (51\%) and the latest fashions (43\%).

## INCOME AND SAVINGS

$93 \%$ of students try to
save money each week.
PRIMARY SOURCES OF INCOME
$55 \%$ - INDEPENDENT


45\% - DEPENDENT


PARENTS


GOVERNMENT ASSISTANCE


SAVINGS/GIFTS

## TOP-SHOPPED STORES

33\%


HOW OFTEN DO YOU SHOP FOR GROCERIES?


EVERY FEW DAYS
$54 \%$
1-2 TIMES A WEEK

NEVER

## MAIN SPENDING CATEGORIES



## FAVOURITE BRANDS



## TOP BRAND CONSIDERATIONS


value


## LOOKING GOOD, FEELING GOOD

14\% of students shop for accessories online.


## SPENDING INFLUENCES

## IMPORTANCE OF DISCOUNTS



With limited incomes, students say that value and discounts are major factors in their purchasing decisions. Savvy and thrifty, students prioritise value and good deals when deciding where to shop or what to buy.


## KEY SPENDING DRIVERS







BRAND LOYALTY

PRE-UNI SPENDING

Some of the purchases students intend to make prior to starting uni or college:

A lightweight but good backpack.

Nintendo Switch, cream to treat my eczema, plushies.

Online textbooks as I want to go paperless.

THE PURCHASING TIMELINE


WHEN UNI STARTS

1-3 WEEKS BEFORE UNI STARTS


WHAT WILL YOU BUY BEFORE UNI STARTS?


## LEISURE

Keeping fit, socialising and streaming music and videos are some of the main ways students spend their spare time.

We asked them to tell us about their hobbies, their attitudes to health and fitness, and the online services they're loyal to.

## FIT AND FABULOUS

A third of students (34\%) say they exercise one or two days a week, with another third (33\%) sweating it out three or four days a week.

## WE HEAR YOU

In the music streaming realm, 8 in 10 students (82\%) choose Spotify as their favourite platform.

Roughly 3\% don't use any music streaming services, instead choosing to listen to CDs or the radio or download their music.

## NETFLIX CAN CHILL

Netflix was crowned the top tech brand for students. In the video-on-demand space, Netflix (83\%) bested YouTube (81\%) ina closely run race.

## GREAT MATES



Students enjoy a range of hobbies and interests, but 8 in 10 ( $82 \%$ ) say social activities with friends is their favourite way to spend time.


## RELAX AND RECHARGE

## Cooking and experimenting with food

## Mustering cattle, riding horses and shopping

An incredibly diverse range of hobbies and activities occupy students in their spare time. Here's a small sample of some of the favourite pastimes: photography, drawing, reading, producing short films, karaoke, writing, seeing theatre, sewing, sleeping, making clothes, cliff jumping, volunteering, doing puzzles, playing guitar, thrifting and cosplaying.

FAVOURITE PASTIMES


## LET ME ENTERTAIN YOU

Netflix is the favourite entertainment brand for $\mathbf{6 6 \%}$ of female students and 45\% of male students.


## HEALTH AND WELLNESS

POPULAR FITNESS ACTIVITIES

*Other sports include: ice skating, rollerblading, netball, soccer, rugby.


68\% of students don't belong to a gym.
$25 \%$ are planning to join one.



NETFLIX


AMAZON PRIME VIDEO


SBS ON DEMAND

youtube
$\qquad$

STAN

It'd be a difficult task to find a more digitally switched-on group than school leavers.

We asked these students about their social media habits, their favourite tech brands, their attitudes towards mobile phones and how they like being contacted.

## AN APPLE EACH DAY

Chosen by $82 \%$ of female students and $58 \%$ of male students, Apple takes out the top spot as the most popular tech brand.

Apple also owns the smartphone market among school leavers, with 75\% of students owning some model of iPhone.

## INSTA-FANS

Instagram is the top choice for students, with 8 in 10 (82\%) spending their social media time interacting with content on the photo and video sharing social network.

## NOMOPHOBIA

Phones don't spend much time in pockets or purses, with almost three-quarters (71\%) of students using their mobiles between two and five hours each day.

They also have limited lifespans, with half of students planning to upgrade their current phone within two years.

## 160 CHARACTER CUT-THROUGH

Over half of students (53\%) say receiving text messages is their preferred way to be contacted. Very few (1\%) enjoy receiving snail mail.

## TECH TITANS



## HOT HANDSETS

$75 \%$ of students own an Apple iPhone.

MAIN CONSIDERATIONS WHEN BUYING A NEW PHONE


FEATURES*



BRAND
*The most desirable features students seek include: large storage capacity, excellent camera quality and snappy, responsive performance.
$14 \%$ own a Samsung phone.

NEW PHONE UPGRADE TIMELINE


## DOWN THE SCROLL HOLE

It's official: Instagram, YouTube and Snapchat are the most popular online platforms among school leavers. But when it comes to social screen time, over half use social media less than nine hours per week.

WEEKLY TIME SPENT ON SOCIAL MEDIA


FAVOURITE SOCIAL MEDIA PLATFORMS


## TEXT, DON’T CALL [OR WRITE]

WHERE EMALLS ARE READ


PHONE


LAPTOP


DESKTOP


TABLET

Less than 1\% of students want to be contacted by post

PREFERRED CONTACT METHOD


## FUTURE

We asked students what they were excited about, what they worried over and what they hoped to achieve in 2021 and beyond.

They responded with enthusiasm about moving out, finding like-minded friends, and discovering more about themselves and their unique place in the world.

## WE CAN DO BETTER ON MENTAL HEALTH

Tempering this optimism are some disturbing findings.

Asked about their biggest concerns, 44\% of students identified mental health, and almost 4 in 10 (38\%) said struggles with their body image.

## FULL-TIME STUDY TAKES POLE POSITION

Over three-quarters ( $76 \%$ ) planned to study full-time, compared to only $6 \%$ considering part-time study. Only 4\% thought a gap year made sense given the realities of a world battling COVID-19.

## READY FOR ADVENTURE

Only 3 in 10 (29\%) school leavers weren't planning to travel within the next six months.

## ANY PORT IN A STORM

Those who are preparing to pack their bags are increasingly looking to domestic holiday destinations.

Just over one-third ( $38 \%$ ) were planning intrastate trips while $32 \%$ were set on interstate escape.

## HOPES

WHAT ARE YOU EXCITED ABOUT?
'Meeting new people, starting fresh, pursuing a career that I've chosen and I'm passionate about, becoming an adult, working on myself and becoming more independent.' Bronwyn, 18
'I am excited to start a new chapter of learning in an adult environment where I am respected and treated as an adult. I'm excited to meet new people with different interests and backgrounds.' Victoria, 18

I'm really excited to start this new journey and chapter in my life, and I'm prepared to start expanding my social circles and start creating new relationships, and to gather an entirely new perspective of the society I am immersed in.' Ibrahim, 17

I'm excited to be able to do things away from my family. To go out and do things without asking for permission and to just be able to learn the things that I want to learn'. Teagan, 17
'Being able to evolve as a person and become the definitive version of myself. I came to terms with my sexual orientation this year, and I'm determined to fully embrace my identity as a proud gay man' Zachary, 18

WHAT ARE YOUR CHIEF CONCERNS?

69\%


PLANNING YOUR FUTURE

55\%
FINANCIAL SECURITY


Students expressed high levels of concern over their mental and physical health and negative perceptions of body image. They also worry about their future, their finances and climate change.

## GETTING AWAY

## KEY MOTVVATORS TO TRAVEL



- $38 \%$ wtrastate

WHERE DO YOU PLAN TO TRAVEL?

While frustrating, COVID-19 travel restrictions have barely dampened students' desire to travel. Only 29\% say they are not planning a trip in the next six months.

Price-conscious students seek value, but say they are also hungry for new cultural experiences and eager to visit family and friends interstate and overseas.

MOST LIKELY ACCOMMODATION FOR NEXT HOLIDAY


## PLANS FOR 2021

Studying full-time was by far the most popular plan, with 77\% of students choosing to focus exclusively on their studies.

THE ALTERNATIVE OPTIONS


COVID-19 travel restrictions put many students' gap year plans on ice. With borders closed for the foreseeable future, full-time study now seems the most sensible option for many.

## A YEAR OF OPTIONS

##  <br> STUDYING

'Studying full-time, potential medicinal chemistry research and development, and if possible, military reserves!

Alex, 17
'Study, work part-time, and train hard to pursue my dream of fighting professionally.' Jordan, 17


## WORKING

'Work for 6 to 18 months before applying to join the NSW Police Force!

Kane, 18
'Work full-time as an apprentice and start studying by distance in 2022.'

Finnlay, 17
'Gap year, working, doing artworks and creating a fashion design portfolio.'

Kristelle, 17
'A gap year working full-time to save for university the year after and preparing through my own studies!

Ellie, 17


## UNSURE

'Deciding between taking a gap year and working or going to both university and TAFE. Tahlia, 18
'I haven't decided but I'm going to start YouTubing and maybe TAFE and an internship.' Paris, 18

## THANK YOU

If you would like to discuss any of the findings or information presented in this report, please contact:

## Kim Paino

General Manager
Marketing and Engagement

E kim.paino@uac.edu.au
M (+61) 409155112

## ABOUT UAC

UAC is the largest tertiary admissions centre in Australia. We believe in the value of education and are committed to facilitating access to lifelong learning for all members of our community.

